



LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

LAST AND FINAL REMINDER-CUM-FORFEITURE NOTICE # 2 THE HOLDERS OF PARTLY PAID-UP RIGHTS EQUITY SHARES ON WHICH CALL AMOUNT TO BE PAID (ISIN: IN9080101015)

**Last Date for Payment:
Wednesday, August, 19, 2026**

Dear Shareholder,

Subject: Last and Final Reminder-cum-Forfeiture Notice # 2 for payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards face value and ₹ 19.00 towards securities premium) per partly paid-up rights equity share issued by Lloyds Enterprises Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated August 11, 2025 (“Letter of Offer”) (“Issue”).

1. This has reference to the First and Final Call Notice dated January 17, 2026, First Reminder Notice for the payment of First and Final Call dated March 09, 2026 and Last and Final Reminder-cum-Forfeiture Notice dated May 06, 2026 issued in relation to the partly paid-up Rights Equity Shares of the Company. In this connection, the Rights Issue Committee, duly authorized by the Board of Directors of the Company, at its meeting held on July 18, 2026, has, as a special measure in the interest of the concerned shareholders, approved Last and Final Reminder-cum-Forfeiture Notice # 2 for payment of First and Final Call amount of ₹ 19.50 (comprising ₹ 0.50 towards face value and ₹ 19.00 towards securities premium) per partly paid-up Rights Equity Shares (“**Last and Final Reminder-cum-Forfeiture Notice # 2**”), to the holders of such partly paid-up Rights Equity Shares on which the First and Final Call amount remains unpaid together with applicable interest, after adjustment of the dividend declared by the Company.
2. The Company has declared a final dividend of 5% for the financial year 2025-26, including pro rata dividend in respect of the Partly Paid-up Rights Equity Shares held by eligible shareholders. In respect of the Partly Paid-up Rights Equity Shares on which the First and Final Call Amount remains unpaid, the final dividend payable to the concerned shareholders has been appropriately adjusted and set off against the outstanding First and Final Call Amount, in accordance with the terms of the Letter of Offer, the Articles of Association of the Company and the applicable provisions of the Companies Act, 2013, SEBI (ICDR) Regulations 2018 and other applicable laws.
3. As per the Company’s records, the First and Final Call amount for the partly paid-up Rights Equity Shares of the Company held in the captioned DP ID-Client ID/ Folio No. remains unpaid and hence in accordance with the Companies Act, 2013 (“**Act**”) read with Regulations of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), Articles of Association of the Company and the Letter of Offer, **Last and Final Reminder-cum-Forfeiture Notice # 2** is hereby given to you to pay the First and Final Call amount as per details given below:

No. of Partly paid-up equity shares on which call amount is to be paid	First and Final Call @ ₹ 19.50 per partly paid-up rights equity share plus interest @ 10% p.a. computed From April 02, 2026 till July 18, 2026 less Final Dividend @ 5% (Pro-rata Dividend @ 2.5%, i.e. ₹0.025 per Partly Paid-up Equity Share) (₹ in figures)		Payment Period
	Call Amount		On or before Wednesday, August 19, 2026
	Interest		
	Dividend adjusted		
	Total (Round Off)		

Other Instructions

Payment Period	From	To	Duration
	Tuesday, July 21, 2026	Wednesday August 19, 2026	30 days
Modes of Payment	Deposit of Cheque / Demand Draft with Collection Centres of HDFC Bank Limited (made payable to)	a. Lloyds Enterprises Limited - First and Final Call Money Account - R	
		b. Lloyds Enterprises Limited - First and Final Call Money Account - NR	

R - Residential shareholders / NR - Non-Residential shareholders

Detailed instructions for payment as per the Last and Final Reminder-cum-Forfeiture Notice # 2 and Payment Slip are enclosed as **Annexure 1 & 2** to this Notice. **Please read the same carefully before proceeding for payment.**

Please note that you cannot make the above payment using either (a) Online ASBA, (b) Physical ASBA or (c) 3-in-1 type account facility offered by Stock Broker.

You are requested to make the payment **on or before Wednesday August 19, 2026.**

Please note that, failure to pay the First and Final Call amount, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon and dividend declared thereon, liable to be forfeited in accordance with the provisions of the Companies Act 2013, SEBI ICDR Regulations 2018, the Articles of Association of the Company and the Letter of Offer.

This **Last and Final Reminder-cum-Forfeiture Notice # 2**, along with the Detailed Instructions and Payment Slip, is also available on the website of the Company at www.lloydsenterprises.in and on the website of the Registrar and Transfer Agent ("RTA") at www.bigshareonline.com.

The Management of the Company has consistently endeavoured to safeguard the interests of all its shareholders and create long-term value for its investors. Although the Company has already provided multiple opportunities for payment of the outstanding First and Final Call amount, this **last and final** opportunity is being extended in the larger interest of the concerned shareholders, to enable them to make payment and avoid forfeiture of their Partly Paid-up Rights Equity Shares.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer dated August 11, 2025

Thanking You,

For Lloyds Enterprises Limited

Sd/-

Pranjal Mahapure

Company Secretary and Compliance Officer

ACS69408

Date: July 18, 2026

Place: Mumbai

Encl: As above