LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

ANNEXURE 1

DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL AMOUNT PURSUANT TO THE LAST AND FINAL REMINDER -CUM-FORFEITURE NOTICE # 2 DATED JULY 18, 2026

In terms of the provisions of the Companies Act, 2013 (the "**Act**") read with the SEBI ICDR Regulations and the relevant rules made thereunder, the **LAST AND FINAL REMINDER-CUM-FORFEITURE NOTICE # 2** is being sent in electronic mode to the holders of partly paid-up Rights Equity Shares, who have not yet paid First and Final Call amount and whose e- mail address is registered with the Company or Registrar and Share Transfer Agent- Bigshare Services Private Limited ("**RTA**") or the Depository Participant(s). The **last and final reminder-cum-Forfeiture Notice # 2** along with the detailed instructions and payment slip are also available on the Company's website at ***https://www.lloydsenterprises.in/index.php/rights-issue/***

Physical copy of **Last and Final Reminder-cum-Forfeiture Notice # 2** for payment of First and Final Call along with the detailed instructions and payment slip are being sent to those holders of partly paid-up Rights Equity Shares, who have not yet paid the First and Final Call amount and have not registered their e-mail address with the Company or RTA or Depository Participant.

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. Shareholders are required to pay the outstanding First and Final Call amount in full. Part payments or incomplete payments will not be accepted or considered. Failure to remit the entire outstanding amount on or before the stipulated due date may result in forfeiture of the Partly Paid-up Equity Shares, in accordance with the terms of the Issue and the Articles of Association of the Company.

c. Eligible shareholders are advised to make payment in full of the amount due. Eligible Shareholders are required to pay ONLY through cheque(s) / DD(s) for the full due amount specified in this Last and Final Reminder-cum-Forfeiture Notice # 2. Eligible Shareholders shall pay by submitting the duly filled up Payment Slip (enclosed as **Annexure 2**) and their cheque or demand draft at any of the branches of HDFC Bank mentioned in the Payment Slip on or before **Wednesday, August 19, 2026**. Cheque or demand draft is to be drawn in the favour of:

Resident Shareholders (R)	Lloyds Enterprises Limited - First and Final Call Money Account - R
Non-Resident Shareholders (NR)	Lloyds Enterprises Limited - First and Final Call Money Account - NR

d. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. **Payments made using third party bank accounts will be rejected.**

e. Excess/duplicate amount paid, or amount paid by person who is not holding partly paid-up rights equity shares or short payment made by such Shareholder (in case the same cannot be adjusted towards payment of First and Final Call), will be refunded by Cheque / DD / credit to the same bank account from where payment has been made.

f. The Eligible Shareholder must, inter-alia, state the following details in the Payment Slip:
   i. Full Name of the Sole/First shareholder
   ii. Permanent Account Number
   iii. DP ID-Client ID/Folio No.
   iv. No. of partly paid-up equity share(s) held & total amount payable
   v. Details of Cheque / Demand Draft

g. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this Final Opportunity-cum-Forfeiture Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

h. After the last date of payment, i.e., Wednesday, August 19, 2026, Bank branches at the aforesaid locations will not accept any application for the Final Opportunity-cum-Forfeiture Notice.

i. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

j. Payment Slip should be complete in all respects. The Payment Slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final call amount pursuant to the Last and Final Reminder-cum-Forfeiture Notice # 2 as aforesaid, shall render the partly paid-up Rights Equity Shares including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

I. In case of non-receipt of the Last and Final Reminder-cum-Forfeiture Notice # 2, Eligible Shareholders can request by e-mail or letter, for the duplicate Reminder Notice to the RTA or may also download the same from the Company's website: https://www.lloydsenterprises.in/index.php/rights-issue/. Or or the Registrar's website: https://www.bigshareonline.com/RightIssue.aspx. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of partly paid-up Rights Equity Shares held and amount payable towards the First and Final Call amount.

II. The ISIN: IN9080101015 representing partly paid-up equity shares of face value of ₹ 1.00 each (₹ 0.50 paid-up) has been suspended by BSE and NSE effective from January 16, 2026.

III. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

IV. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021 and 17th September, 2021.

V. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN: INE080I01025 for the existing fully paid-up equity shares, allotted by the depositories, is estimated to be completed, on a best effort basis, within two to three weeks from the last date of payment of the First and Final Call amount stipulated under this Last and Final Reminder-cum-Forfeiture Notice # 2.

VI. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN: INE080I01025, allotted by NSDL/CDSL.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited
CIN Number: U99999MH1994PTC076534
Office No. S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre,
Mahakali Caves Road, Andheri (East), Mumbai- 400093
Telephone: +91-22-62638200
Email: rightsissue@bigshareonline.com
Investor grievance email: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Suraj Gupta
SEBI Registration No.: INR00000138