

To BSE Limited Corporate Relationship Department P J Towers, 1st Floor, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 512463	To National Stock Exchange of India Limited, Manager - Listing Compliance 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 Trading Symbol: LLOYDSENT
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Sub: Application seeking approval under Regulation 37 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 for the Composite Scheme of Arrangement between Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1"), Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2"), Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and Lloyds Realty Limited ("LRL" or "Resulting Company"), and their respective shareholders under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme").

Dear Sir/ Madam,

It is hereby certified that the draft Composite Scheme of Arrangement between Lloyds Realty Developers Limited ("LRDL" or "Transferor Company 1"), Indrajit Properties Private Limited ("IPPL" or "Transferor Company 2"), Lloyds Enterprises Limited ("LEL" or "Transferee Company" or "Demerged Company" or "Company") and Lloyds Realty Limited ("LRL" or "Resulting Company"), and their respective shareholders under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (including any amendments thereto) this circular, including the following:

Sr.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied



LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013 Tel: 022 - 6291 8111 Email: lloydspartnerprises@lloyds.in www.lloydspartnerprises.in
(CIN) L27100MH1986PLC041252

2	Regulation 11 of LODR Regulations	Compliance with securities laws	The Scheme is in Compliance with the securities laws and does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s)
Requirements of this circular - SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023			
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges	All the required documents are submitted to this Stock Exchange and forming part of this Application
b.	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	To be complied- The Information pertaining to unlisted entities involved in the Scheme will be provided, in the explanatory statement, as per the format prescribed.
c.	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied- Share entitlement ratio report as issued by the Registered Valuer is enclosed as part of this application
d.	Para (I)(A)(5)	Auditors Certificate regarding compliance with Accounting Standards	Complied- The Certificate regarding compliance with Accounting Standards as issued by the Statutory Auditor is enclosed as part of this Application.



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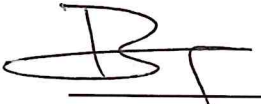
e.	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Company will comply with the provisions of E-voting as per the Companies Act, 2013 and SEBI (LODR) Regulations 2015 as amended from time to time. Provisions of Para (I)(A)(10) is applicable to the Company and the Scheme shall be acted upon only if votes cast by the public shareholders of the Company in favour of the proposal are more than the number of votes cast by the public shareholders of the Company against it.
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For Lloyds Enterprises Limited



Pranjal Mahapure
 Company Secretary and Compliance Officer
 Membership No: ACS69408

For Lloyds Enterprises Limited



Babulal Agarwal
 Chairman and Managing Director
 DIN: 00029389

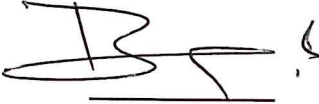
Certified that the transactions / accounting treatment provided in the draft **Composite Scheme of Arrangement between Lloyds Realty Developers Limited, Indrajit Properties Private Limited, Lloyds Enterprises Limited and Lloyds Realty Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

For Lloyds Enterprises Limited



Viresh Sohoni
 Chief Financial Officer

For Lloyds Enterprises Limited



Babulal Agarwal
 Chairman & Managing Director
 DIN: 00029389

Date: 29th December, 2025

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