



CONSENT LETTER

Date: July 21, 2025

The Board of Directors
Lloyds Enterprises Limited
A2, 2nd Floor, Madhu Estate
Pandurang Budhkar Marg
Lower Parel
Mumbai 400013

Dear Sir/Madam,

Re: Proposed Rights Issue of equity shares of face value of ₹1 each (the "Equity Shares") by Lloyds Enterprises Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, Prime Securities Limited, do hereby consent to act as an Advisor to the Issue and to our name and the details mentioned herein, being inserted as an Advisor to the Issue in the Draft Letter of Offer ("DLOF") intended to be filed by the Company with BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") and Letter of Offer ("LOF") to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents



Logo:

Name: Prime Securities Limited

Address: 1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021

Telephone Number: +91-22-61842525

E-mail: projectbrahmaputra@primesec.com

Website: www.primesec.com

Contact Person: Apurva Doshi

Investor Grievance e-mail: projectbrahmaputra@primesec.com

CIN: L67120MH1982PLC026724

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, we confirm that neither we nor our associates hold Equity Shares of the Company:

No.	Name of the entity	Number of Equity Shares	Percentage of Equity Shares
1.	Nil	Nil	Nil
2.	Nil	Nil	Nil

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the Legal Counsel to the Issue, until the date when the Equity Shares that are allotted in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, you and the Legal

Prime Securities Limited

1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.

CIN: L67120MH1982PLC026724

Website: www.primesec.com

Tel : +91-22-6184 2525

Fax: +91-22-2497 0777



Counsel to the Issue can assume that there is no change to the above information.

This consent letter is for information and for inclusion (in part or in full) in the Issue Documents and may be relied upon by the Company and the Legal Counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,
For and on behalf of **Prime Securities Limited**

As Doshi



Authorized Signatory
Name: **Apurva Doshi**
Designation: **Executive Director – Equity Capital Markets**

CC:
Legal Counsel to the Issue
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020

Prime Securities Limited

1109 / 1110, Maker Chambers V,
Nariman Point, Mumbai 400 021.
CIN: L67120MH1982PLC026724
Website: www.primesec.com