



HDFC Bank Limited
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai,
Maharashtra - 400 013.

CONSENT LETTER FROM THE BANKERS TO THE COMPANY

Date: 21/07/2025

To

The Board of Directors
Lloyds Enterprises Limited
A2, 2nd Floor, Madhu Estate
Pandurang Budhkar Marg
Lower Parel Mumbai 400013
Maharashtra India

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of face value of ₹1 each (the "Equity Shares") by Lloyds Enterprises Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Letter of Offer ("DLOF") intended to be filed by the Company with BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (the "Stock Exchanges") and Letter of Offer ("LOF") to be filed by the Company with the Securities and exchange Board of India ("SEBI") and the Stock Exchanges, where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents:

Name: HDFC Bank Limited
Address: Kamala Mills, Lower Parel West, Mumbai - 400013
Telephone Number(s): 9987501724
Contact Person: Mamta Rajbhar
Website: www.hdfcbank.com
Email: mamta.rajbhar@hdfcbank.com

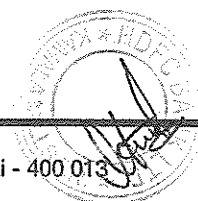
We further confirm that the above information in relation to us is true and correct.

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes in writing in the above information to the Company until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us and the Legal Counsel to the Issue, you can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618





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This consent letter is for information and for inclusion (in part or in full) in the Issue Documents, and may be relied upon by the Company and the Legal Counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

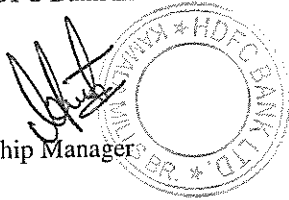
Yours faithfully,

For and on behalf of HDFC Bank Limited

Authorized signatory

Designation: Relationship Manager

Name: Mamta Rajbhar



CC:

Legal Counsel to the Issue
Rajani Associates
Advocates and Solicitors
204-207 Krishna Chambers
59 New Marine Lines
Mumbai 400020

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