CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING THE RIGHTS ISSUE COMMITTEE OF LLOYDS ENTERPRISES LIMITED HELD VIA VIDEO CONFERENCING ON MONDAY, 11TH AUGUST, 2025 AT 12:00 P.M AT REGISTERED OFFICE OF THE COMPANY SITUATED AT A2 2ND FLOOR, MADHU ESTATE, PANDURANG BUDHKAR MARG, LOWER PAREL, MUMBAI – 400013.

TO CONSIDER, APPROVE AND ADOPT THE LETTER OF OFFER FOR THE RIGHTS ISSUE:

"RESOLVED THAT in furtherance of the resolution dated Monday, 21st July, 2025 passed by the Board of Directors ("**Board**") of Lloyds Enterprises Limited ("**the Company**") approving the fund raising through rights issue of equity shares of **₹ 99,900 Lakhs (Rupees Ninety-Nine Thousand Nine Hundred Lakhs only)** ("**Rights Issue**") of the Company, the letter of offer, as circulated to the Committee Members, which is required to be sent to the existing shareholders of the Company whose names appear on the register of members of the Company/ beneficial owners list maintained by the depositories, as at the end of the business hours as on the record date Thursday, 14th August, 2025 and such shareholders of the Company, "**Eligible Equity Shareholders**"), eligible renouncees thereof and/ or to such other persons in accordance with the provisions of the Companies Act, 2013, as amended, and other applicable laws, *(the Act including any statutory modification(s), amendment(s), clarification(s), substitution(s) and re-enactment(s) thereof at the time being in force)*, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable regulations, circulars, and guidelines issued by the Securities and Exchange Board of India ("**SEBI**") or other applicable laws, regulations, policies or guidelines (such laws, "**Applicable Laws**"), on the record date set out above ("**Letter of Offer**"), be and is hereby approved by the Rights Issue Committee and adopted for filing with SEBI, BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" together with BSE, the "**Stock Exchanges**") and any other authorities, as the case may be, in accordance with Applicable Laws."

"RESOLVED FURTHER THAT the Rights Issue Committee be and is hereby authorized to make the necessary amendments and file the same along with application form, Rights entitlement letter and other related documents with SEBI, Stock Exchanges and any other authorities as may be required, and dispatch the same to the Eligible Equity Shareholders of the Company and is further authorised to sign and execute all such documents and do all such acts, deeds, matters and things as deemed necessary to give effect to this resolution.

RESOLVED FURTHER THAT the members of the Committee, be and are hereby severally authorised to certify the true copy of the aforementioned resolutions and furnish the same to the concerned authorities and/or individual as may be required for their record and necessary action(s)."

//Certified True Copy//

For Lloyds Enterprises Limited

Pranjal Pramod Mahapure

Digitally signed by Pranjal Pramod Mahapure
Date: 2025.08.22 11:23:25 +05'30'

Pranjal Mahapure

Company Secretary & Compliance Officer

ACS: 69408

Date: 22nd August 2025

Place: Mumbai