

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2014

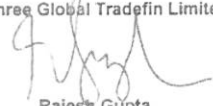
Part I		(₹ in Lacs)					
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2014 (Unaudited)	30/06/2014 (Unaudited)	30/09/2013 (Unaudited)	30/09/2014 (Unaudited)	30/09/2013 (Unaudited)	31/03/2014 (Audited)
1	Net Sales/Income from Operations	-	-	-	-	-	-
2	Expenditure						
	a. Purchase of Traded Goods	-	-	-	-	-	-
	b. (Increase) / Decrease in Stock in Trade	-	-	-	-	-	-
	c. Employee Benefit Expense	17.77	19.11	17.97	36.88	36.75	76.91
	d. Depreciation and Amortization Expense	0.04	0.04	0.08	0.08	0.20	0.36
	e. Loss on sale of shares	-	-	-	-	1,060.00	-
	f. Other Expenditure	20.15	21.50	24.91	41.65	45.66	91.47
	Total Expenses	37.96	40.65	42.96	78.61	1,142.61	168.74
3	Profit/(Loss) from Operations before other income, finance costs & exceptional items (1-2)	(37.96)	(40.65)	(42.96)	(78.61)	(1,142.61)	(168.74)
4	Other Income	31.59	19.60	11.45	51.19	11.55	254.13
5	Profit/(Loss) from ordinary activity before finance costs & exceptional items (3+4)	(6.37)	(21.05)	(31.51)	(27.42)	(1,131.06)	85.39
6	Finance Costs	7.58	-	5.45	7.58	7.60	-
7	Profit/(Loss) from ordinary activity after finance costs but before Exceptional Items (5-6)	(13.95)	(21.05)	(36.96)	(35.00)	(1,138.66)	85.39
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax	(13.95)	(21.05)	(36.96)	(35.00)	(1,138.66)	85.39
10	Tax Expenses	-	-	-	-	-	10.00
11	Net Profit / (Loss) from Ordinary Activities After Tax	(13.95)	(21.05)	(36.96)	(35.00)	(1,138.66)	75.39
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period	(13.95)	(21.05)	(36.96)	(35.00)	(1,138.66)	75.39
14	Paid-up equity share capital (Face Value ₹ 5/-per share)	11,395.05	10,445.05	10,445.05	11,395.05	10,445.05	10,445.05
15	Reserves excluding revaluation reserves						26,622.33
16	Earnings Per Share (EPS) (Face Value ₹ 5/-per share)						
	a) Before Extraordinary items						
	Basic & Diluted (in ₹)	(0.01)	(0.01)	(0.02)	(0.02)	(0.55)	0.04
	b) After Extraordinary items						
	Basic & Diluted (in ₹)	(0.01)	(0.01)	(0.02)	(0.02)	(0.55)	0.04
Part II							
A. PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	--Number of Shares	72,938,627	53,832,574	54,809,293	72,938,627	54,809,293	41,027,770
	--Percentage of Shareholding	32.00	25.77	26.24	32.00	26.24	19.64
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	--Number of Shares	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000
	--Percentage of Shares	6.45	6.45	6.49	6.45	6.49	5.96
	(as a % of the total shareholding of promoter and promoter group)						
	--Percentage of Shares	4.39	4.79	4.79	4.39	4.79	4.79
	(as a % of the total share capital of the company)						
	b) Non-encumbered						
	--Number of Shares	144,962,466	145,068,519	144,091,800	144,962,466	144,091,800	157,873,323
	--Percentage of Shares	93.55	90.14	93.51	93.55	93.51	94.04
	(as a % of the total shareholding of promoter and promoter group)						
	--Percentage of Shares	63.61	69.44	68.97	63.61	68.97	75.57
	(as a % of the total share capital of the company)						
B. INVESTOR COMPLAINTS		Quarter Ended 30.09.2014					
	Pending at the beginning of the quarter						Nil
	Received during the quarter						Nil
	Disposed during the quarter						Nil
	Remaining unresolved at the end of the quarter						Nil

Notes :

- 1 The Statutory Auditors have carried out a " Limited Review" of the financial results for the Quarter and Half Year Ended 30th September, 2014
- 2 Company is operating on only one broad segment and hence no separate segmental results have been given.
- 3 Consequent to the introduction of Schedule II of Companies Act 2013, the useful life of certain Assets has been revised. Accordingly depreciation for the quarter and half year ended lower by Rs. 0.08 Lacs
- 4 During the quarter, the company has allotted 1,90,00,000 convertible warrants to non promoter on preferential basis at a price of Rs. 36/- per warrant and the same has been converted into equal number of equity shares of Rs. 5/- each in accordance with SEBI (ICDR) Regulations, 2009.
- 5 The above Financial Results were approved at the Meeting of the Board of Directors of the Company held on 08th November, 2014
- 6 Figures for the Previous period have been regrouped/reclassified wherever necessary.
- 7 Statement of Assets & Liabilities as on 30th September, 2014

PARTICULARS	(₹ in Lacs)	
	As at 30/09/2014 (Unaudited)	As at 31/03/2014 (Audited)
EQUITY AND LIABILITIES		
1) Shareholders' Fund		
(a) Share capital	11,395.05	10,445.05
(b) Reserve and surplus	32,477.32	26,622.33
2) Current liabilities		
(a) Short Term Borrowing Loan	412.73	-
(b) Other current liabilities	47,561.33	54,635.16
TOTAL - EQUITY AND LIABILITIES	91,846.43	91,702.55
ASSETS		
1) Non-current assets		
(a) Fixed assets	0.48	0.56
(b) Non current investments	67,383.40	67,008.17
2) Current assets		
(a) Trade receivables	648.30	760.00
(b) Cash and cash equivalents	26.66	9.11
(c) Short-term loans and advances	23,787.60	23,924.72
TOTAL - ASSETS	91,846.43	91,702.55

For Shree Global Tradefin Limited


Rajesh Gupta
Chairman & Wholetime Director

Date : 08.11.2014
Place : Mumbai

Ashok S. Jain & Co.

CHARTERED ACCOUNTANTS



301, Cotton Exchange Building, 3rd Floor, Kalbadevi Road, Mumbai 400 002. Tel.: 2240 0543 / 2241 3472
Email: fcaashokjain@hotmail.com

To,
The Board of Directors
Shree Global Tradefin Limited
35, Ashok Chambers, Devji Ratensey Marg,
Masjid Bunder, Mumbai - 400 009.

Dear Sirs,

Re: Limited review of the Unaudited Financial results for the quarter & half year ended 30th September, 2014

We have reviewed the accompanying statement of Unaudited Financial results of **Shree Global Tradefin Limited** for the quarter & half year ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the matter in which it is to be disclosed, or that it contains any material misstatement.

For Ashok S. Jain & Co.
Chartered Accountants

ICAI Firm Registration No. 111791W



Ashok Jain
Ashok Jain
Proprietor
M. No. 044964

Place : Mumbai
Date : November 08, 2014